



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Friday, October 9, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	20,316.9	20,234.3	82.57	0.41	(2,307.4)	(10.2)
S&P SL 20 Index	5,788.8	5,762.6	26.2	0.5	(368.6)	(6.0)
RSI	23.1	17.4				
Value of Turnover (LKR Mn)	1,050.5	2,741.1	(1,690.6)	(61.7)		
TRI on All Share (ASTRI)	32,010.1	31,875.0				
Foreign Purchases (LKR Mn)	9.3	14.7				
Foreign Sales (LKR Mn)	166.8	32.0				
Foreign Net Flow (LKR Mn)	(157.5)	(17.4)				
Volume of Turnover (No. in Mn)	70.1	72.9				
Market Capitalization (LKR Bn)	7,354.7	7,329.6				
Market Valuation						
PER (x)	10.5					
PBV (x)	1.2					
DY (%)	3.3					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
09-Oct-2026	20,234.34	20,409.95	20,745.59	20,232.50	-1.84	20,316.91	82.57	0.41%



Top Gainers and Top Losers

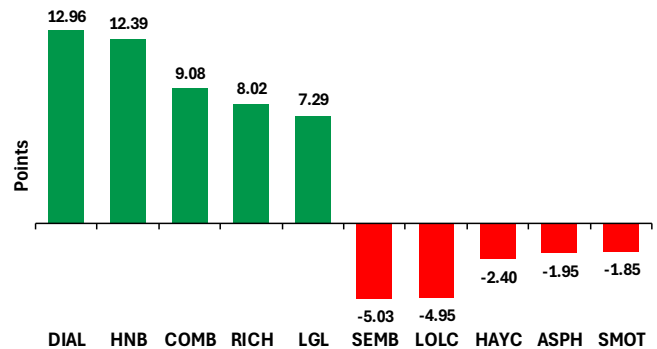
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
BERU	2.70	0.20	8.00%	-0.13	0.51	0.10	-20.77	5.29	3.70%
LGL	40.90	2.80	7.35%	-9.32	-4.97	-	-4.39	-8.23	-
CITW	1.60	0.10	6.67%	-0.29	2.16	-	-2.19	0.12	-
EMER	9.70	0.60	6.59%	-0.73	12.81	-	37.31	0.72	-
KHC	12.40	0.70	5.98%	0.26	13.53	-	47.69	0.92	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
ASPH	0.50	(0.10)	-16.67%	0.09	0.47	-	5.56	1.06	-
SEMB	1.00	(0.10)	-9.09%	0.02	0.41	-	50.00	2.44	-
SMOT	1,400.25	(138.00)	-8.97%	440.72	732.65	25.00	3.18	1.91	1.79%
CALF	101.25	(9.25)	-8.37%	2.42	24.79	-	41.84	4.08	-
SLND	2,530.50	(223.25)	-8.11%	-23.69	1,723.60	15.00	-106.82	1.47	0.59%

Top Crossings

Stock	Qty	Price	Turnover(LKR)
LMF	1,000,000	82.00	82,000,000
MULL	28,300,000	2.20	62,260,000
JKH	2,600,000	18.30	47,430,000
AMSL	2,000,000	10.30	20,600,000

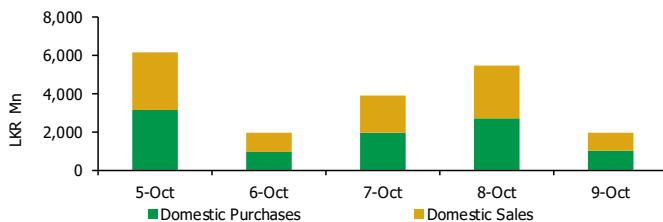
Contributors to ASPI

Positive Contributors (No.)	123	Negative Contributors (No.)	66
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

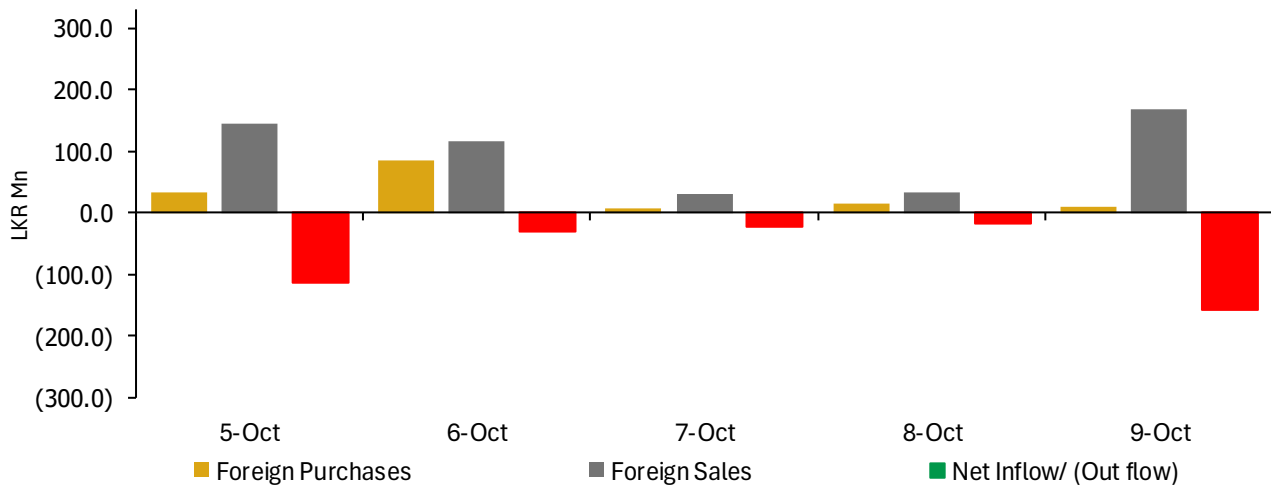
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
DIST	5.10	LMF	(102.71)
PKME	3.80	JKH	(37.52)
DIPD	0.14	AMSL	(20.60)
NDB	0.04	DIAL	(2.78)
SIRA	0.03	SUN	(2.23)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	30,667	88,536	(57,869)

*From January 02 to October 9, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Diversified Financials	233,697,799.55	22.25%
Capital Goods	200,095,313.45	19.05%
Food, Beverage & Tobacco	187,689,186.80	17.87%
Banks	107,300,450.35	10.21%
Health Care Equipment & Ser.	95,118,695.80	9.06%
Materials	92,161,278.40	8.77%
Transportation	32,360,297.65	3.08%
Consumer Durables & Apparel	24,009,018.30	2.29%
Utilities	15,552,778.80	1.48%
Insurance	14,120,504.05	1.34%
Real Estate Management & Dev.	13,188,486.35	1.26%
Retailing	9,705,343.25	0.92%
Telecommunication Services	6,905,567.20	0.66%
Consumer Services	6,181,974.55	0.59%
Automobiles & Components	5,366,480.40	0.51%
Energy	2,474,981.75	0.24%
Software & Services	2,185,397.70	0.21%
Commercial & Professional Ser	1,847,936.20	0.18%
Food & Staples Retailing	454,904.05	0.04%
Household & Personal Products	33,610.40	0.00%

Total Turnover (LKR)	1,050,458,802
YTD Avg. Turnover (LKR)	3,620,473,065
Monthly Avg. Turnover (LKR)	1,756,413,876

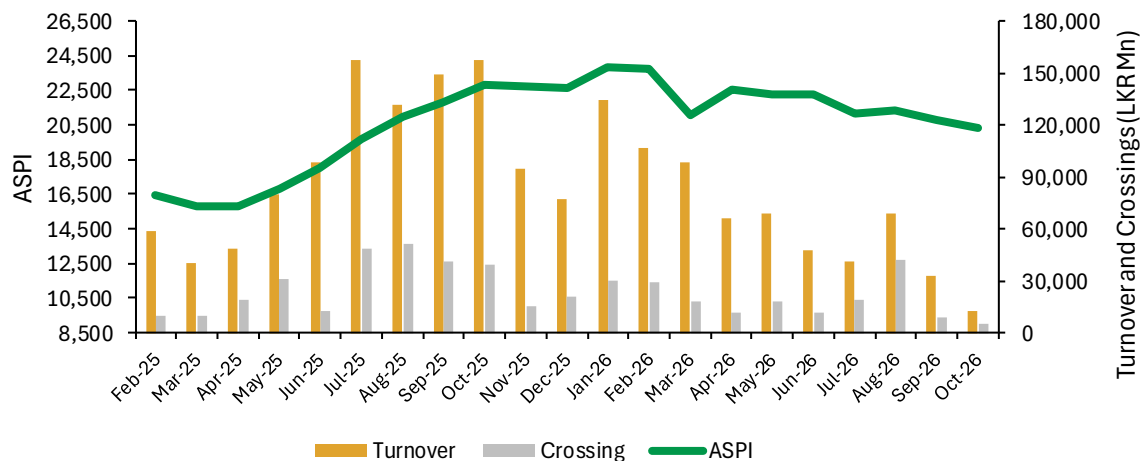
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	32,677	9,133	28%
October	12,295	5,155	42%

*Upto October 09, 2026

ASPI vs Market Turnover



Source: CSE

Friday, October 9, 2026

Top 5 Share Volume Contributors and Their Price Trends

5-Oct				6-Oct				7-Oct				8-Oct				9-Oct			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
AEL	79.40	-0.25%	18,224,586	AEL	79.20	-0.25%	97,772	AEL	79.20	0.00%	100,948	AEL	77.10	-2.65%	90,858	AEL	77.90	1.04%	22,963
JKH	18.40	-1.08%	8,535,005	JKH	18.50	0.54%	1,824,103	JKH	18.40	-0.54%	6,358,650	JKH	18.30	-0.54%	1,195,027	JKH	18.40	0.55%	4,226,660
SEMB (X)	0.30	0.00%	4,819,313	SEMB (X)	0.30	0.00%	789,683	SEMB (X)	0.30	0.00%	7,149,088	SEMB (X)	0.30	0.00%	761,262	SEMB (X)	0.30	0.00%	110,695
SUN	28.40	-2.07%	4,789,780	SUN	28.40	0.00%	184,073	SUN	28.30	-0.35%	272,981	SUN	28.00	-1.06%	13,562,724	SUN	28.30	1.07%	168,878
LIOC	128.50	-0.39%	2,908,569	LIOC	128.75	0.19%	42,321	LIOC	127.00	-1.36%	4,475,179	LIOC	126.00	-0.79%	389,040	LIOC	126.50	0.40%	18,098
				AMSL	10.00	-21.88%	15,504,070	AMSL	10.10	1.00%	7,584,567	AMSL	10.20	0.99%	121,410	AMSL	10.40	1.96%	2,166,668
				CDB	33.00	-0.30%	3,012,408	CDB	33.70	2.12%	6,432	CDB	32.70	-2.97%	182,965	CDB	34.00	3.98%	623,958
				WATA	47.90	2.13%	1,832,701	WATA	47.30	-1.25%	51,569	WATA	45.80	-3.17%	106,667	WATA	45.70	-0.22%	33,685
				JKH	18.50	0.54%	1,824,103	JKH	18.40	-0.54%	6,358,650	JKH	18.30	-0.54%	1,195,027	JKH	18.40	0.55%	4,226,660
				CITW	1.50	-6.25%	1,401,075	CITW	1.50	0.00%	591,266	CITW	1.50	0.00%	882,466	CITW	1.60	6.67%	7,741
								AMSL	10.10	1.00%	7,584,567	AMSL	10.20	0.99%	121,410	AMSL	10.40	1.96%	2,166,668
								SEMB (X)	0.30	0.00%	7,149,088	SEMB (X)	0.30	0.00%	761,262	SEMB (X)	0.30	0.00%	110,695
								JKH	18.40	-0.54%	6,358,650	JKH	18.30	-0.54%	1,195,027	JKH	18.40	0.55%	4,226,660
								ASPH	0.60	0.00%	6,285,826	ASPH	0.60	0.00%	584,800	ASPH	0.50	-16.67%	1,797,317
								LIOC	127.00	-1.36%	4,475,179	LIOC	126.00	-0.79%	389,040	LIOC	126.50	0.40%	18,098
												SUN	28.00	-1.06%	13,562,724	SUN	28.30	1.07%	168,878
												LMF	83.00	-0.12%	13,410,639	LMF	82.20	-0.96%	1,723,526
												BIL	4.70	-2.08%	6,045,613	BIL	4.70	0.00%	1,546,259
												HHL	30.50	-2.56%	2,422,543	HHL	30.60	0.33%	90,744
												LOFC	5.00	0.00%	1,773,004	LOFC	5.00	0.00%	320,031
																MULL	2.20	4.76%	30,566,441
																HNB	7.10	-4.05%	10,970,159
																JKH	18.40	0.55%	4,226,660
																AMSL	10.40	1.96%	2,166,668
																ASPH	0.50	-16.67%	1,797,317

Source: CSE